

(573) 751-4213

REGISTRATION NO.: 24129 BOOK: 85 PAGE: 299
BONDS ISSUED BY: St. Charles County
AMOUNT OF ISSUE: \$2,941,000.00 COUNTY: of St. Charles
DATE OF ISSUE: February 7, 2002 MONTH OF MATURITY: February
PURPOSE OF BONDS: To finance a portion of the costs of certain neighborhood improvement district projects

ARE BONDS CALLABLE:	Bonds may be called at any time (without premium). Bonds are subject to mandatory redemption
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 1 and August 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Missouri Department of Natural Resources, Jefferson City, Missouri
PURCHASE PRICE:	\$2,941,000.00
INTEREST RATE:	**
ASSESSED VALUATION:	\$3,162,930,447
INDEBTEDNESS:	(Including this issue) \$5,354,218.80
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

****Interest rate based on percentage of Twenty-Five Revenue Bond Index**